

Ref.: SD: 1380/1381/11/12::2020

31.07.2020

<b>The Vice President</b> <b>BSE Ltd.</b> <b>Phiroze Jeejeebhoy Towers</b> <b>Dalal Street</b> <b>MUMBAI – 400 001</b>	<b>The Vice President</b> <b>Listing Department</b> <b>National Stock Exchange of India Ltd</b> <b>EXCHANGE PLAZA</b> <b>Bandra-Kurla Complex, Bandra [E]</b> <b>MUMBAI – 400051</b>
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Dear Sir/Madam,

**Sub: Half Yearly Communication in Compliance to Listing Agreement as on 31.03.2020-  
u/r 52(4) and Certificate issued by Debenture trustee u/r 52(5) of SEBI (LODR)  
Regulations, 2015**

With reference to the subject matter, we herewith submit the information and documents as per Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, for dissemination to the debenture holders as mentioned below:

a) Following issues of Non-Convertible Debentures / Bonds have been listed with National Stock Exchange:

**Details of listed NCDs / Bonds:**

Bond Description	ISIN	No of NCDs	Amount in Crore	Credit Rating at the time of issuance	Credit Rating as on 31-Mar-2020
BASEL III TIER II SERIES I	INE476A09249	15,000	1,500.00	AAA/ Stable BY CRISIL & ICRA (AAA ) (HYB) by ICRA	AAA/ Rating watch with development implications by CRISIL & ICRA (AA+ )(HYB) /Rating watch with development implications
BASEL III TIER II SERIES II	INE476A09256	10,000	1,000.00	AAA/ Stable BY CRISIL & ICRA(AAA)(HYB) by ICRA	AAA/ Rating watch with development implications by CRISIL & ICRA (AA+ )(HYB) /Rating watch with development implications.
UPPER TIER II SERIES III	INE476A09231	10,000	1,000.00	AAA/ Stable by CRISIL & BWR AAA by BRICKWORK	AAA/ Rating watch with development implications by CRISIL & BWR AAA/ RATING watch with Developing implications
PERPETUAL –TIER I (SERIES III)	INE476A09223	7,493	749.30	AAA/ Stable by CRISIL & BWR AAA by BRICKWORK	AAA by CRISIL & BWR AAA by BRICKWORK RATING watch with Developing implications.

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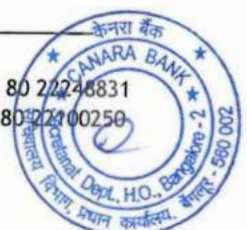
Bond Description	ISIN	No of NCDs	Amount in Crore	Credit Rating at the time of issuance	Credit Rating as on 31-Mar-2020
BASEL III TIER II 2015-16 (Series II)	INE476A08043	9,000	900.00	CRISIL AAA/ Stable ICRA AAA (hyb) IND AAA	AAA Rating watch with Developing implications by CRISIL, ICRA (AA+)(HYB)/Rating watch with development implications & IND AAA / Rating watch negative.
BASEL III COMPLIANT ADDITIONAL TIER I	INE476A08035	15,000	1,500.00	[ICRA]AA(hyb) by ICRA Limited & IND AA by India Ratings	ICRA(AA-)(HYB)/Rating watch with development implications & IND AA /Rating watch Negative
BASEL III COMPLIANT TIER II 2016-17	INE476A08050	30,000	3,000.00	CRISIL AAA/Negative ICRA AAA (hyb) IND AAA	AAA/ Rating watch with Developing implications. by CRISIL, ICRA (AA+)(HYB)/Rating watch with development implications & IND AAA /Rating watch Negative
BASEL III COMPLIANT ADDITIONAL TIER I	INE476A08068	10,000	1,000.00	CRISIL AA/Negative & IND AA by India Ratings	CRISIL AA/ RATING watch with Developing implications. by CRISIL & IND AA /Rating watch Negative by India Ratings
BASEL III COMPLIANT TIER II SERIES I 2015- 16	INE476A09264	15,000	1,500.00	CRISIL AAA/Stable & ICRA AAA(hyb) & IND AAA	AAA/ RATING watch with Developing implications. by CRISIL, ICRA (AA+)(HYB)/Rating watch with development implications & IND AAA /Rating watch Negative
Basel III Compliant Tier II Bonds 2019-20	INE476A08076	30,000	3,000	New Issuance	IND AAA /Rating watch Negative & CARE AAA/(Credit watch with developing implications
<b>TOTAL</b>			<b>15,149.30</b>		

- b) The said NCDs / Bonds are unsecured.
- c) The Debt Equity Ratio is 0.78:1.
- d) The due date of payment of principal and interest and the actual date of payment for the half-year ending on 31.03.2020 i.e., 01-10-2019 to 31-03-2020 are as under:

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Debenture Series	ISIN	Type (Principal/Interest)	Due date of Payment	Amount (in crore)	Actual Date of Payment
Basel III Compliant Additional Tier I Bonds 2016-17 Series I	INE476A08068	Interest	13-Dec-19	86.00	13-Dec-19
Debenture Series	ISIN	Type (Principal/Interest)	Due date of Payment	Amount (in crore)	Actual Date of Payment
Basel III Compliant Tier II Bonds 2015-16 (Series I)	INE476A09264	Interest	31-Dec-19	126.00	31-Dec-19
BASEL III TIER II SER I	INE476A09249	Interest	03-Jan-20	145.95	03-Jan-20
Basel III Compliant Tier II Bonds 2015-16 (Series II)	INE476A08043	Interest	07-Jan-20	75.60	07-Jan-20
Basel III Compliant Additional Tier I	INE476A08035	Interest	05-Mar-20	143.25	05-Mar-20
BASEL III TIER II SER II	INE476A09256	Interest	27-Mar-20	97.00	27-Mar-20

e) The due date of principal and interest of the above said NCD/ Bonds during the next half year i.e., 01.04.2020 till 30.09.2020 are as under:

Debenture Series	ISIN	Type (Principal/Interest)	Due date of Payment	Interest (Amount in Crore)
BASEL III COMPLIANT TIER II 2016-17	INE476A08050	Interest	27-Apr-20	252.00
BASEL III COMPLIANT TIER II	INE667A08096*	Interest	03-May-20	40.00
BASEL III COMPLIANT TIER AT I SR.III	INE667A08070*	Interest	15-Jul-20	104.63
ADDITIONAL TIER -I SERIES V	INE667A08104*	Interest	25-Jul-20	44.10
PERPTUAL - TIER I ( SER III )	INE476A09223#	Principal & Interest	03-Aug-20	817.11
BASEL III TIER II	INE667A08039*	Interest	28-Sep-20	85.80
UPPER TIER II - SERIES III	INE476A09231	Interest	29-Sep-20	86.20

\*Bonds Issued by erstwhile Syndicate bank.

# Redemption on account of Call option Exercise by the bank.

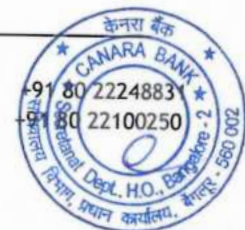
f) Debenture Redemption Reserve:

Ministry of Corporate Affairs vide their General Circular No. 9/2002 No.6/3/2001-CL.V dated 18th April 2002 clarified that Banks need not create Debenture Redemption Reserve as specified under section 117C of the Companies Act 1956 ,as well published in Gazette of India on 16 August 2019.

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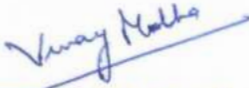


- g) Net Worth as on 31.03.2020: Rs. 28,968.63 Crore  
h) Net Profit after Tax as on 31.03.2020: -Rs.2235.72 Crore (Loss)  
i) Profit per Share as on 31.03.2020: -Rs.26.50/- (Loss)

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees. Further, we enclose the certificate issued by Debenture Trustee under Regulation 52(5) having noted the contents of financial results as per Regulations 52(4) of SEBI (LODR) Regulations, 2015

Thanking you,

Yours Sincerely,  
For CANARA BANK



सहायक महा प्रबंधक और कंपनी सचिव  
Assistant General Manager & Company Secretary

**VINAY MOHTA**

**COMPANY SECRETARY & COMPLIANCE OFFICER**



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Date: 31<sup>st</sup> July 2020

To,  
Canara Bank  
Treasury & Investments Division  
Integrated Treasury Wing,  
6<sup>th</sup> Floor, Canara Bank Building,  
C-14, G Block, Bandra Kurla Complex  
Bandra East, Mumbai 400 051

**Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015, for NCDs aggregating to Rs.1500 Crores, 870 Crores, 3000 Crores, 2500 Crores, 240.30 Crores, 600 Crores, 749.30 Crores, 325 Crores, 1000 Crores, 1500 Crores, 1000 Crores, 700 Crores, 1000 Crores and 3000 Crores by Canara Bank ('Issuer'), for the half year/ year ended 31<sup>st</sup> March 2020.**

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/ yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated 31<sup>st</sup> July, 2020 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,  
For SBICAP Trustee Company Limited

Harish  
Aithappa  
Shetty

Digitally signed by Harish Aithappa Shetty  
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Date: 2020.07.31 16:48:39 +05'30'

Authorised Signatory