

Ref :: SD:741/742/11/12::2023-24

27.03.2024

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001 Scrip Code: 532483	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051 Scrip Code: CANBK
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Dear Sir/Madam,

Sub: Credit Confirmation of Annual Interest Payment - Regulation 57 (1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – ISIN: INE476A09256 – NON-CONVERTIBLE, REDEEMABLE, UNSECURED, BASEL III COMPLIANT TIER II BOND (SERIES II) – Coupon Rate: 9.70% - Interest Amount due on 27-MAR-2024.

We wish to inform you that the Lower Tier II / Perpetual / Tier I / II Bonds issued by Canara Bank on various dates are listed with National Stock Exchange of India Limited for trading under Debt Market segment.

As per Regulations 57 (1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby certify that the Annual interest payment on our **NON-CONVERTIBLE, REDEEMABLE, UNSECURED, BASEL III COMPLIANT TIER II BONDS (SERIES II)** with ISIN Number **INE476A09256** is paid today i.e., 27TH March 2024 in time.

The details are as under:

The Annual Interest and Redemption amount of Rs 1097,26,57,500/- (Rupees One Thousand Ninety-Seven Crore Twenty-Six Lakhs Fifty-Seven Thousand Five Hundred Only) was credited to the Bond Holder's bank accounts today by way of RTGS/NEFT/IBA/DD mode as per the terms of issue.

- Whether Interest payment/Redemption Payment made (Yes/No): Yes, **Interest and Redemption payment**
- Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE476A09256
2	Issue Size	Rs 1000,00,00,000
3	Interest Amount to be paid on due date	Rs 97,26,57,500
4	Frequency-quarterly/monthly	Annual
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest Payment record date	12/03/2024
8	Due Date for Interest Payment	27/03/2024
9	Actual date for interest Payment	27/03/2024
10	Amount of interest paid	Rs 97,26,57,500
11	Date of last interest payment	27/03/2023
12	Reason for non-payment/dealy in payment	NA

सचिवीय विभाग

प्रधान कार्यालय

112, जे सी रोड, बेंगलूरु - 560002

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Secretarial Department

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c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE476A09256
2	Type of redemption (full/ partial)	FULL
3	If partial redemption, then	NA
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on	NA
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	10,000
9	Due date for redemption/ maturity	27/03/2024
10	Actual date for redemption	27/03/2024
11	Amount redeemed	Rs 1000,00,00,000
12	Outstanding amount	NIL
13	Date of last Interest payment	27/03/2023

Kindly acknowledge receipt and take the same on record.

Yours faithfully,

**SANTOSH
KUMAR
BARIK**

Digitally signed by
SANTOSH KUMAR BARIK
Date: 2024.03.27
18:51:32 +05'30'

**SANTOSH KUMAR BARIK
COMPANY SECRETARY & COMPLIANCE OFFICER**