

Ref :: SD:522/523/11/12::2023-24

01.01.2024

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001 Scrip Code: 532483	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051 Scrip Code: CANBK
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Dear Sir/Madam,

Sub: Credit confirmation of Annual Interest Payment - Regulation 57 (1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – ISIN: INE476A09264 – Non Convertible, Redeemable, Basel III Compliant Tier II Bonds– Coupon Rate: 8.40% - Interest Amount due on 31-Dec-2023

This is to inform the Exchanges that the Lower Tier II / Perpetual / Tier I / II Bonds issued by Canara Bank on various dates are listed with National Stock Exchange of India Limited for trading under Debt Market segment.

As per Regulations 57 (1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby certify that the Annual Interest Payment on our Non-Convertible, Redeemable, Basel III Compliant Tier II Bonds with ISIN Number INE476A09264 is paid today i.e. 1st Jan 2024 in time.

The details are as under:

The Annual Interest amount of Rs.126,34,50,000/- (Rupees One Hundred Twenty-Six Crores Thirty-Four Lakhs Fifty Thousand only) was credited to the Bond Holder's bank accounts today by way of RTGS/NEFT/IBA/DD mode as per the terms of issue.

Whether Interest payment/Redemption Payment made(Yes/No): Yes, Interest Payment
Details of interest payments:

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Sl. No.	Particulars	Details
1	ISIN	INE476A09264
2	Issue Size	Rs. 1500,00,00,000/-
3	Interest Amount to be paid on due date	Rs. 126,34,50,000/-
4	Frequency-Annually/quarterly/monthly	Annual
5	Change in frequency of payment(if any)	NA
6	Details of such change	NA
7	Interest Payment record date	16/12/2023
8	Due Date for Interest Payment	31/12/2023*
9	Actual date for interest Payment	01/01/2024
10	Amount of interest paid	Rs. 126,34,50,000/-
11	Date of last interest payment	31/12/2022
12	Reason for non-payment/delay in payment	NA

Public

सचिवीय विभाग

प्रधान कार्यालय

112, जे सी रोड, बेंगलूरु - 560002

E-Mail - hosecretarial@canarabank.com

Secretarial Department

Head Office

112 J C Road, Bengaluru - 560002

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For the bonds INE476A09264 Coupon Payment falls on 31-DEC-2023 which is holiday, hence coupon Payment will be made on next Business Day i.e; 01-JAN-2024 as per the terms of Information Memorandum.

A copy of this communication is marked to SBI CAP Trustee Company Ltd, the Debenture Trustees for the subject Bonds.

You are requested to take note of the Interest payment pursuant to Regulations 57 (1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Kindly acknowledge receipt and take the same on record.

Yours faithfully,

**SANTOSH
KUMAR
BARIK**

Digitally signed by
SANTOSH KUMAR
BARIK
Date: 2024.01.01
17:50:03 +05'30'

**SANTOSH KUMAR BARIK
COMPANY SECRETARY & COMPLIANCE OFFICER**

Public

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