

Ref.: SD:306/307/11/12::2023-24

28.09.2023

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001 Scrip Code: 532483	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051 Scrip Code: CANBK
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Dear Sir/Madam,

Sub : Credit confirmation of Annual Interest Payment - Regulation 57 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 - ISIN: INE667A08039- Unsecured, Redeemable, Non Convertible, Basel III Compliant Tier II Bonds - Coupon Rate: 8.58% - Interest Amount due on 28-SEP-2023.

The Exchanges are hereby informed that the Lower Tier II / Perpetual / Tier I / II Bonds issued by Canara Bank on various dates are listed with National Stock Exchange of India Limited for trading under Debt Market segment.

As per Regulations 57 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby certify that the Annual Interest Payment on our Unsecured, Redeemable, Non Convertible, Basel III Compliant Tier II Bonds with ISIN Number INE667A08039 is paid today, i.e., 28th SEP, 2023 in time. The details are as under:

The Annual Interest amount of Rs. 85,80,00,000/-(Rupees Eighty Five Crore Eighty Lakh only) was credited to the Bond Holder's bank accounts today by way of RTGS/NEFT/IBA/DD mode as per the terms of issue.

- Whether Interest Payment / Redemption Payment made(Yes/No): **Yes, Interest Payment**
- Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE667A08039
2	Issue Size	Rs 1000,00,00,000
3	Interest Amount to be paid on due date	Rs 85,80,00,000
4	Frequency-Annually/quarterly/monthly	Annual
5	Change in frequency of payment(if any)	NA
6	Details of such change	NA
7	Interest Payment record date	13/09/2023
8	Due Date for Interest Payment	28/09/2023
9	Actual date for interest Payment	28/09/2023
10	Amount of interest paid	Rs 85,80,00,000
11	Date of last interest payment	28.09.2022
12	Reason for non-payment/delay in payment	NA

सचिवालय विभाग

प्रधान कार्यालय

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As per Regulations 50 and 60 (Chapter – V) of SEBI Listing Obligations & Disclosure (requirements) Regulations, 2015, Vide our Letter reference no Ref:: SD:107/108/11/12::2023-24 dated 12.05.2023, We have intimated to exchange regarding annual interest payment for ISIN INE667A08039 as mentioned below.

ISIN	Instrument	Issued Amount (in Rs Cr)	Interest Rate	Interest Due Date	Record Date
INE667A08039	Basel III Tier II	1000	8.58	28-SEP-2023*	13-SEP-2023

* For the bond INE667A08039 Coupon Payment falls on 28-Sep-2023 which is holiday, hence coupon Payment will be made on next Business Day i.e; 29-Sep-2023 as per the terms of Information Memorandum.

However the Government of Maharashtra Vide their Notification No GAD-49011/2/2023/GAD/DESK-29 dated September 27, 2023 has declared the public holiday of Eid-e-Milad on September 29,2023(Friday) under Section 25 of the Negotiable Instruments act,1881.Accordingly ,the public Holiday Declared on September 28,2023(Thursday) is cancelled .

Accordingly, the coupon payment for ISIN INE667A08039 was made on 28.09.2023.

A copy of this communication is marked to SBICAP Trustee Company Ltd, the Debenture Trustees for the subject Bonds.

Kindly acknowledge receipt and take the same on record.

Yours faithfully,

**SANTOSH
KUMAR
BARIK**

Digitally signed
by SANTOSH
KUMAR BARIK
Date: 2023.09.28
15:13:27 +05'30'

**SANTOSH KUMAR BARIK
COMPANY SECRETARY & COMPLIANCE OFFICER**