

Ref :: SD:69/70/11/12::2021

18.05.2021

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051
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Dear Sir/Madam,

Sub : Statement of Deviation or Variation in the use of the proceeds of issue of Listed Nonconvertible Debt Securities/Bonds for the Half Year ended 31.03.2021

In compliance of Regulations 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Statement as per SEBI Circular SEBI/HO/DDHS/08/2020 dated 17-Jan-2020.

Name of Listed Entity						CANARA BANK
Mode of Fund Raising						Private Placement
Type of instrument						Non-Convertible Debentures
Date of Raising Funds						As Attached*
Amount Raised						As Attached*
Report filed for half year ended						31.03.2021
Is there a Deviation / Variation in use of funds raised?						No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?						Not Applicable
If yes, details of the approval so required?						Not Applicable
Date of approval						Not Applicable
Explanation for the Deviation / Variation						Not Applicable
Comments of the audit committee after review						Not Applicable
Comments of the auditors, if any						Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
Not Applicable						

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

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***List of the instruments raised by the Bank and outstanding as on 31.03.2021.**

Sl. No	Instrument Description	Issuance Date	Amount Issued in Rs Crore	ISIN
1	Lower TIER II	31-Dec-12	1,000.00	INE667A09177
2	BASEL III TIER II SER I	03-Jan-14	1,500.00	INE476A09249
3	BASEL III TIER II SER II	27-Mar-14	1,000.00	INE476A09256
4	Tier II	02-Dec-14	750.00	INE667A08013
5	BASEL III COMPLIANT ADDITIONAL TIER I	05-Mar-15	1,500.00	INE476A08035
6	Tier II	23-Mar-15	400.00	INE667A08021
7	Tier II	28-Sep-15	1,000.00	INE667A08039
8	Tier II	18-Dec-15	750.00	INE667A08047
9	BASEL III COMPLIANT TIER II SERIES I - 2015-16	31-Dec-15	1,500.00	INE476A09264
10	BASEL III COMPLIANT TIER II SERIES II - 2015-16	07-Jan-16	900.00	INE476A08043
11	BASEL III COMPLIANT TIER II 2016-17	27-Apr-16	3,000.00	INE476A08050
12	AT I SR.III	15-Jul-16	930.00	INE667A08070
13	AT I SR.IV	24-Oct-16	1,000.00	INE667A08088
14	BASEL III COMPLIANT ADDITIONAL TIER I	13-Dec-16	1,000.00	INE476A08068
15	Tier II	03-May-17	500.00	INE667A08096
16	AT I SR.V	25-Jul-17	450.00	INE667A08104
17	Basel III Tier II Series I 2019-20	11-Mar-20	3,000.00	INE476A08076
18	Basel III AT1 Bonds S-1 2020-21	11-Sep-20	1,012.00	INE476A08084
19	Basel III AT1 Bonds S-2 2020-21	29-Sep-20	169.10	INE476A08092
20	Basel III AT1 Bonds S-3 2020-21	31-Dec-20	1,635.00	INE476A08100
21	Basel III AT1 Bonds S-4 2020-21	02-Feb-21	120.00	INE476A08118
Grand Total			23,116.10	

Yours faithfully,

कृते केनरा बैंक

For CANARA BANK

सहायक महा प्रबंधक और कंपनी सचिव
Assistant General Manager & Company Secretary

VINAY MOHTA
COMPANY SECRETARY



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