



Ref.: SD:490/491/11/12::2021

24.12.2021

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001 Scrip Code: 532483	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051 Scrip Code: CANBK
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Dear Sir/Madam,

Sub : Allotment of BASEL III Compliant Additional Tier II Bonds Series I, on Private Placement Basis

Ref : Our letter SD:89/90/11/12::2021 dated 28.05.2021

We are glad to inform the Stock Exchanges that the Bank has successfully raised Basel III Compliant Tier II, Series I Bonds. Our bank came out with issuance of Rs 2,500 Crore of Tier II bonds on 23.12.2021. The bank received total bid amount of Rs 9,374 Crore, out of which full issuance of Rs 2,500 Crore was accepted at a coupon rate of 7.09% p.a.

In this regard, Bank has issued and allotted the Bonds as per details given below:

S No	Particulars	Details
1	Issue Type	7.09% Unsecured, Subordinated, Non Convertible, Redeemable, Fully-Paid Up, Taxable, Basel III Compliant Tier II Bonds 2021-22 Series I
2	ISIN	INE476A08142
3	Issue Size	Rs 2,500 Crore
4	No of Bonds	2500
5	Issue Opened on	23 rd December 2021 on NSE EBP Platform
6	Issue Closed on	23 rd December 2021 on NSE EBP Platform
7	Date of Allotment	24 th December 2021
8	No. of Allottees	10

We request you to consider the above information for compliance with SEBI (LODR) Regulations, 2015 and SEBI NCS Regulations, 2021.

Yours faithfully,

कृते केनरा बैंक
For CANARA BANK

सहायक महा प्रबंधक और कंपनी सचिव
Assistant General Manager & Company Secretary

VINAY MOHTA
COMPANY SECRETARY & COMPLIANCE OFFICER



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