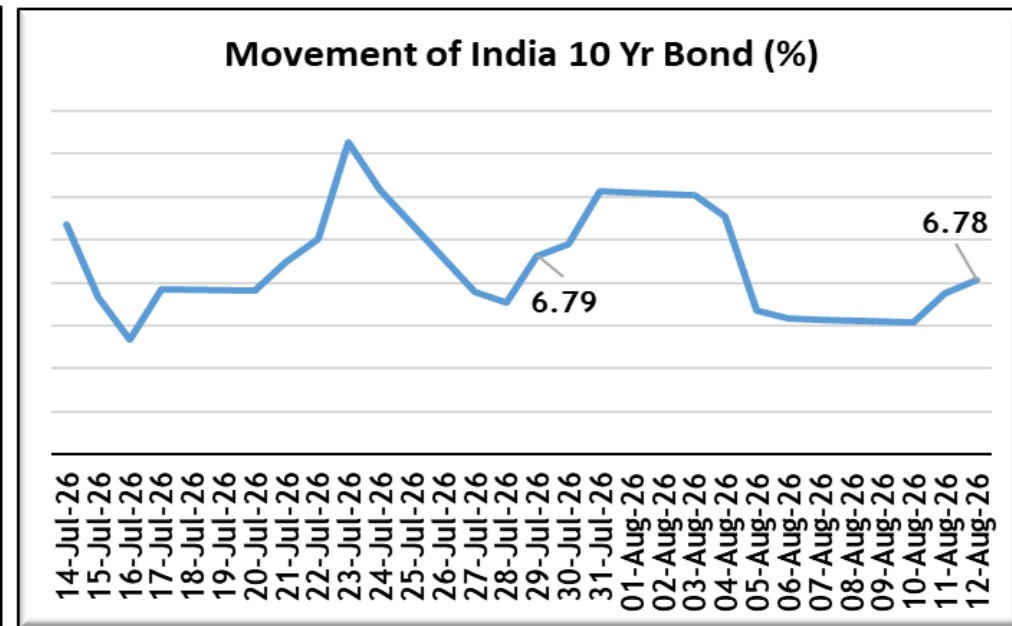
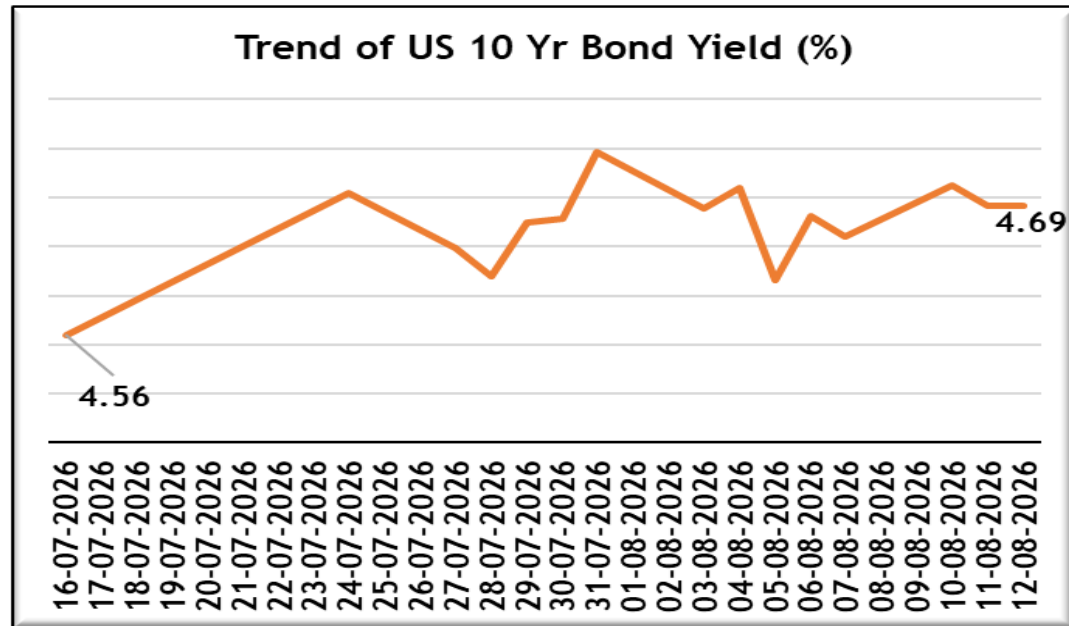


ASSET MARKET – BOND YIELD MOVEMENT

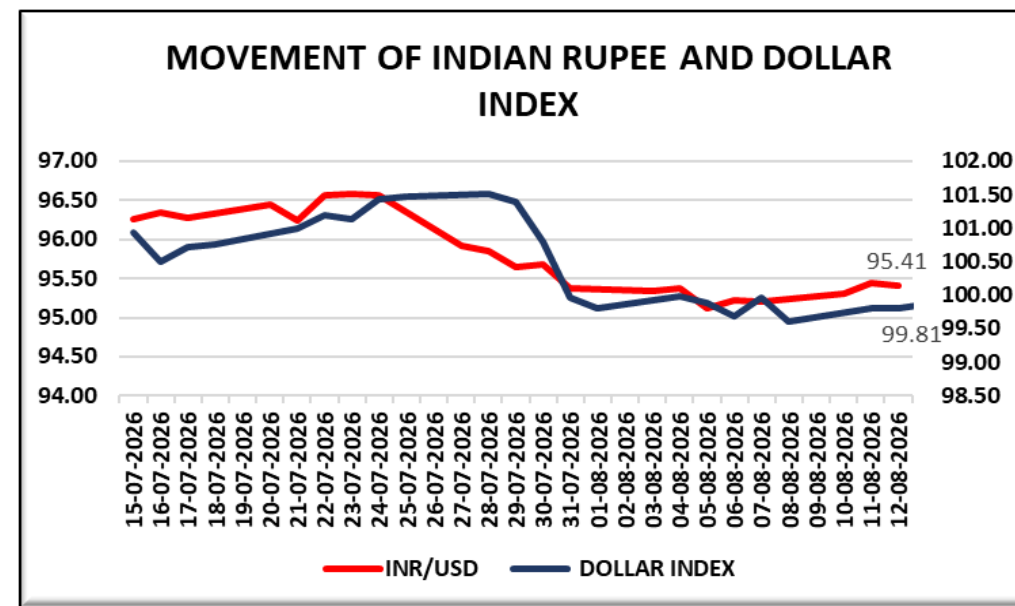
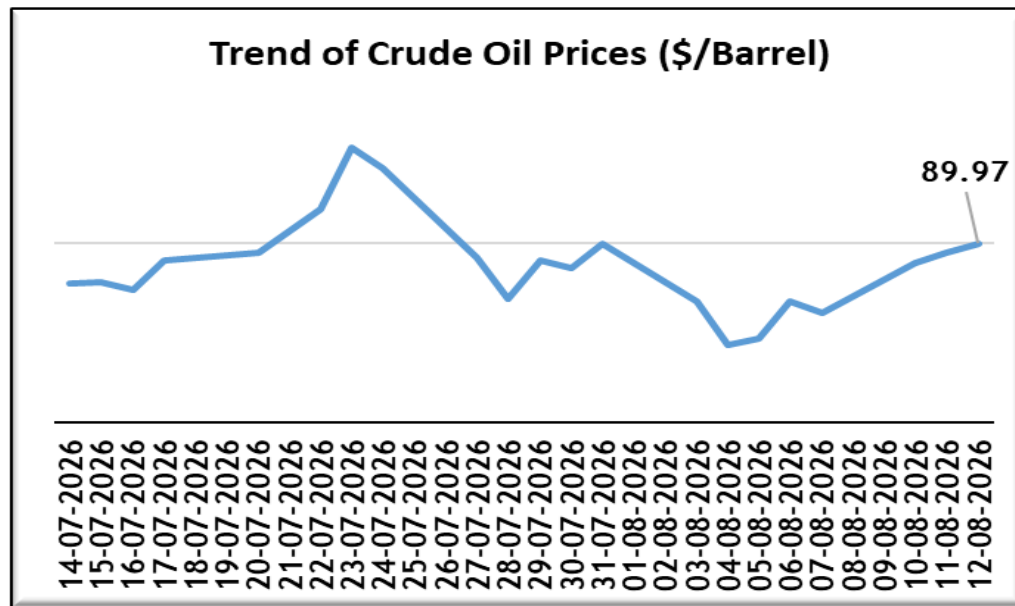
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12.08.2026

- ❑ **Last day (11th August):** Indian government bonds rose as reflecting a broader selloff in US Treasury markets. The rise in crude prices has reignited concerns over inflation, thus influencing market attitudes.
- ❑ Today 10 yr benchmark bond yield is trading at 6.78%.

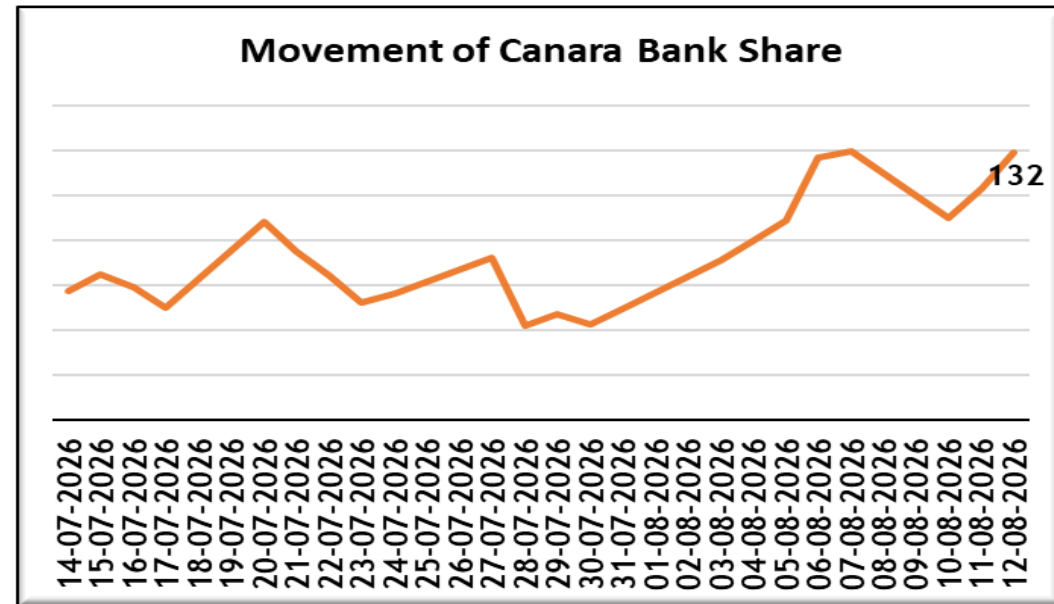
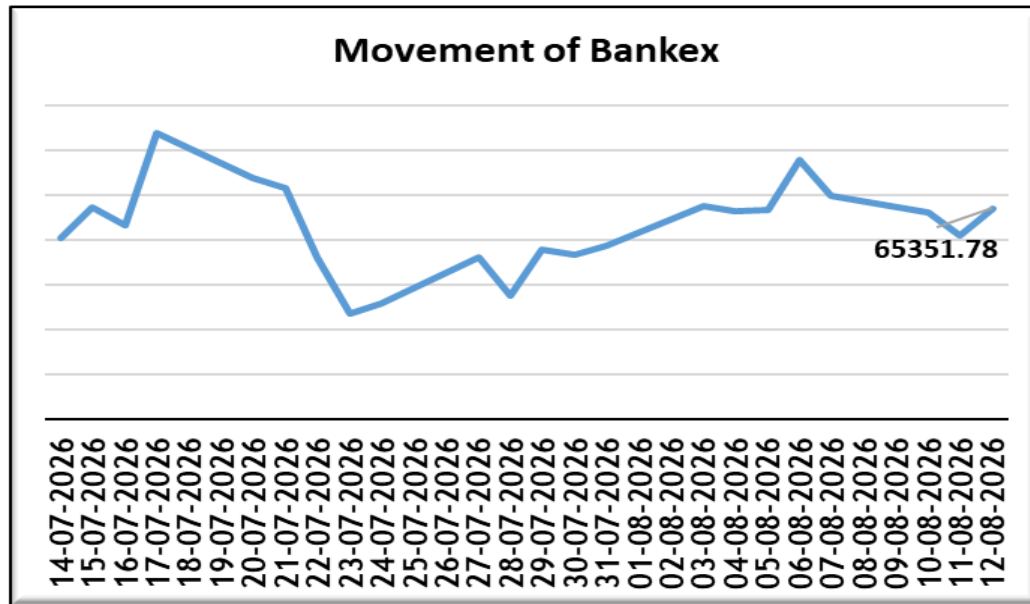


- ❑ Today Gold per Troy Ounce (USD)- 4401.78
- ❑ Today Silver per Troy Ounce (USD)- 65.29

- ❑ **Last day (11th August) :** The Indian rupee depreciated against the dollar driven by a weakening trend among Asian currencies and escalating crude oil prices. Heightened risk aversion, stemming from geopolitical uncertainty, continues to exert downward pressure on the local currency.
- ❑ Today rupee is trading at **95.41\$**.



- Depreciation bias for INR expected and INR outlook depends on
 - ❑ US rates and dollar Index, India's GDP outlook, RBI intervention, Year end dollar demand by importers



- ❑ **Last day (11th August):** Indian equities market closed negative A sharp rebound in crude prices shifted market attention back to inflation risks, tempering investor enthusiasm despite a supportive earnings backdrop. Concerns over the disruptions in the Strait of Hormuz and the U.S.-Iran negotiations kept sentiment guarded, particularly ahead of key inflation prints in India and the U.S.
- ❑ Bankex closed at 65,050 Canara Bank closed at 130.30.
- ❑ Today Bankex is trading at 65,352 and Canara Bank share is trading at 131.88.

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