ASSET MARKET – BOND YIELD MOVEMENT

Internal
Internal

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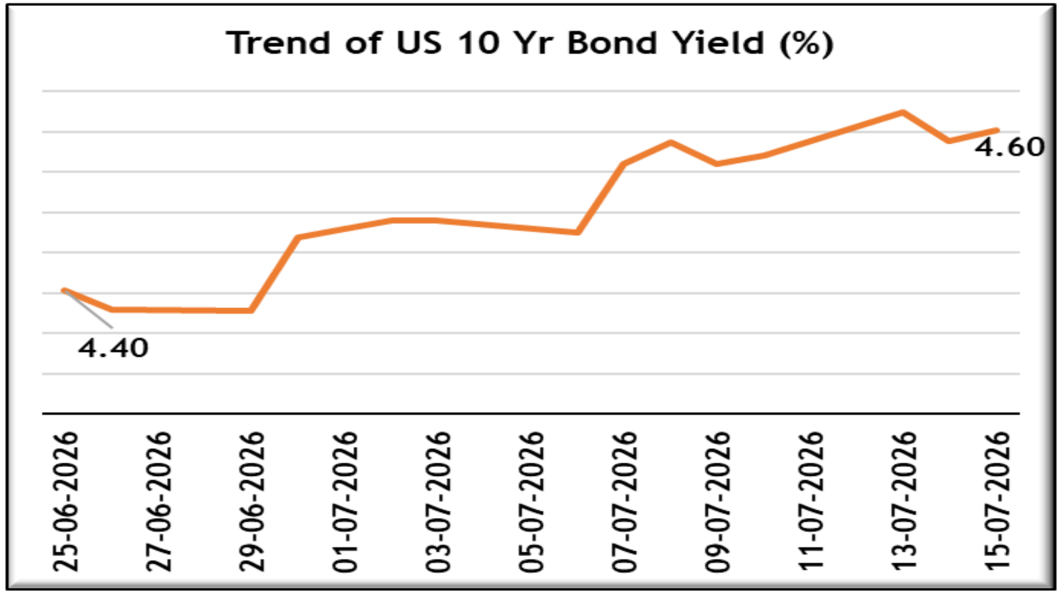
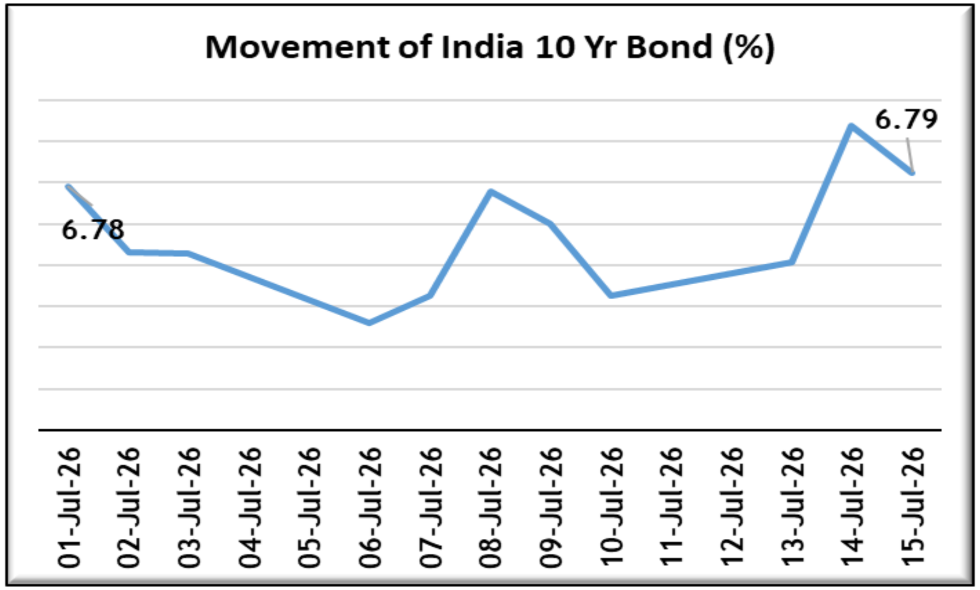
- **Last day (14th July):** Indian government bonds yield rose as global market anxiety intensified. The recent spike in oil prices following tensions in the U.S.-Iran relationship has shaken investor confidence, resulting in a weaker rupee and declining stock values in Mumbai.
- Today 10 yr benchmark bond yield is trading at 6.79%.





- Today Gold per Troy Ounce (USD)- 4032.94
- Today Silver per Troy Ounce (USD)- 58.46

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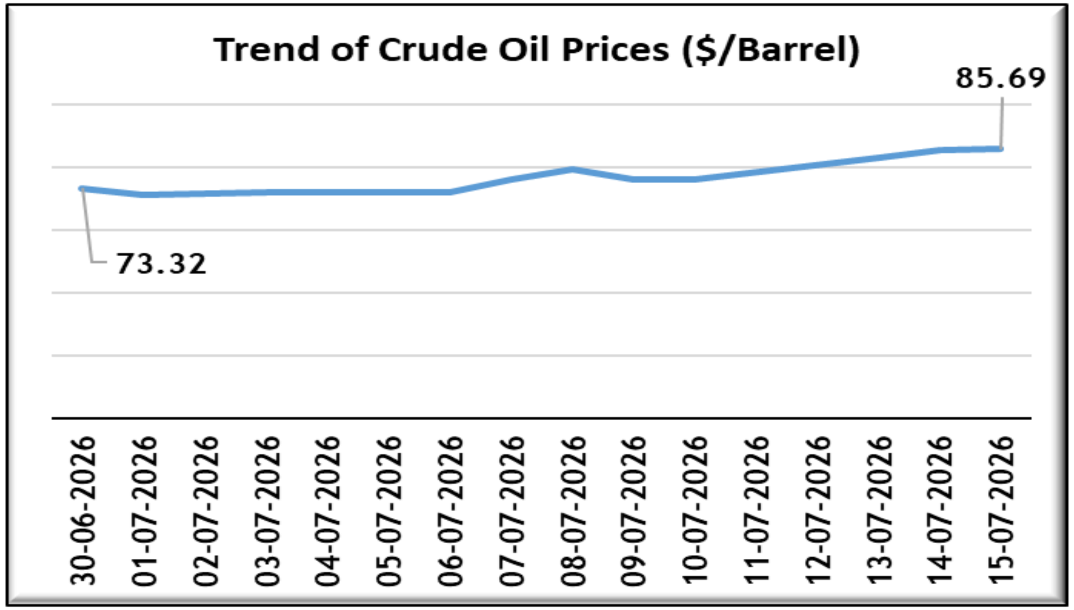
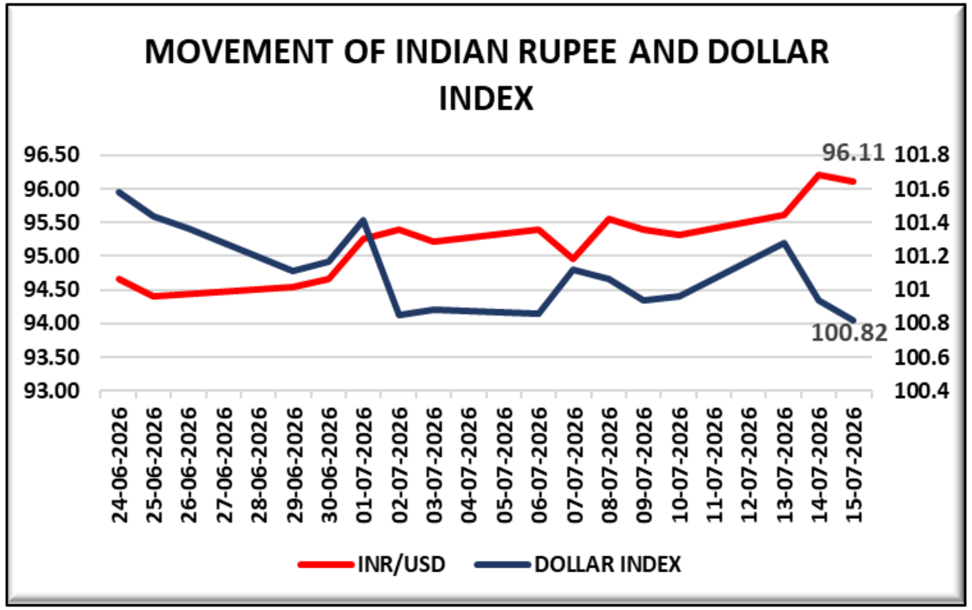
ASSET MARKET – RUPEE MOVEMENT

- ❑ **Last day (14th July) :** The Indian rupee depreciated against the dollar amid High crude oil prices and safe-haven dollar demand pressured the currency. Overseas investors resumed selling local assets, further weakening the rupee.
- ❑ Today rupee is trading at **96.11$.**





- Depreciation bias for INR expected and INR outlook depends on
  - ❑ US rates and dollar Index, India's GDP outlook, RBI intervention, Year end dollar demand by importers

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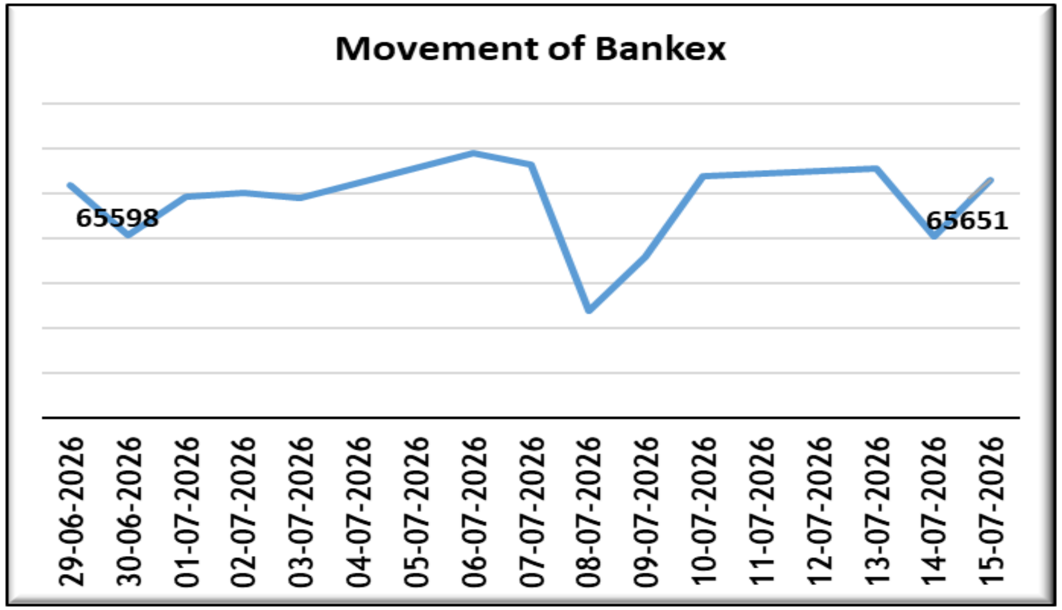
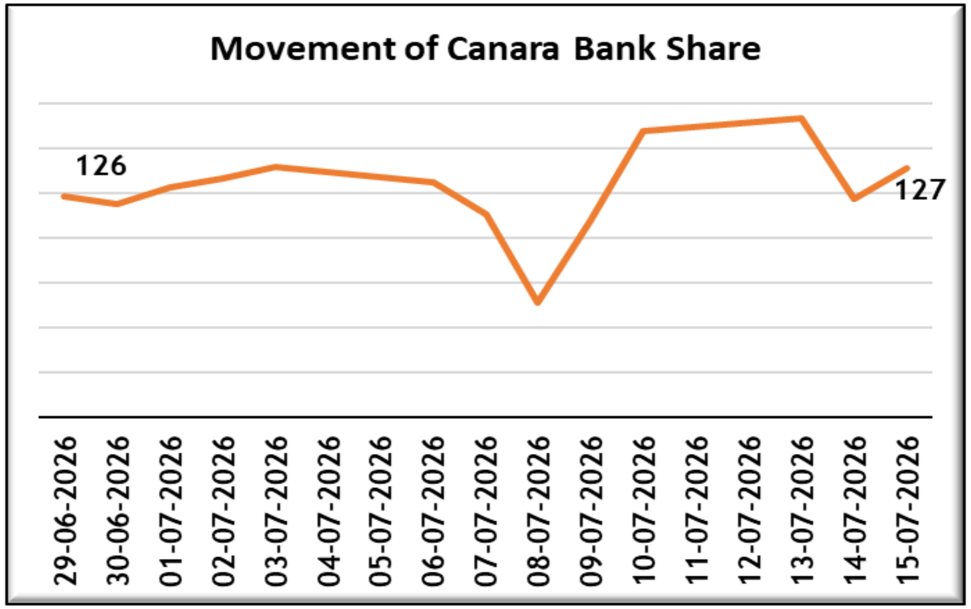
ASSET MARKET - EQUITY





- Last day (14th July): Indian equity market closed negative amid weak global cues and escalating geopolitical tensions following fresh US action against Iran. Sentiment was further impacted by reports regarding proposed US measures on cargo movement through the Strait of Hormuz, raising concerns over global trade flows and energy supplies
- Bankex closed at 65021 Canara Bank closed at 125.74.
- Today Bankex is trading at 65,651 and Canara Bank share is trading at 127.11.

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