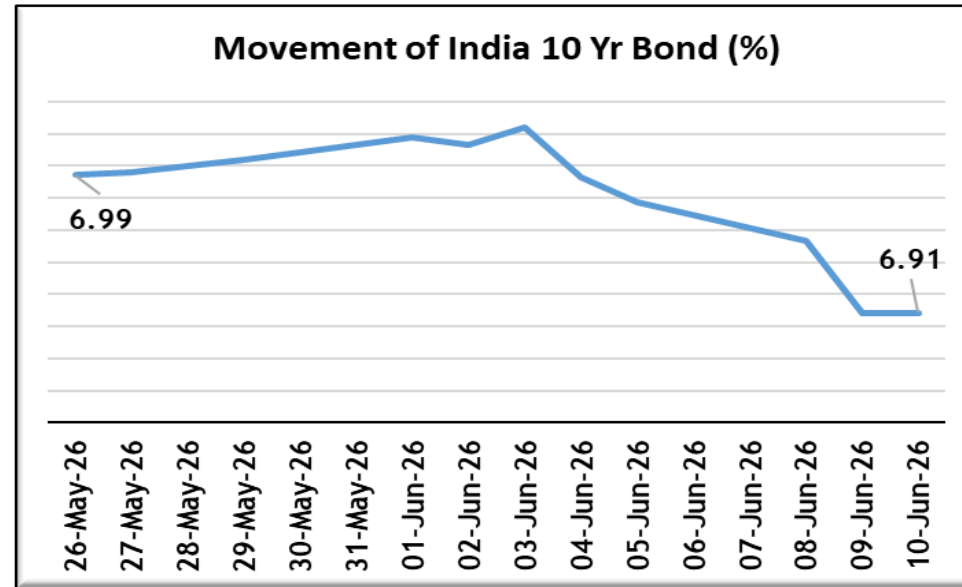
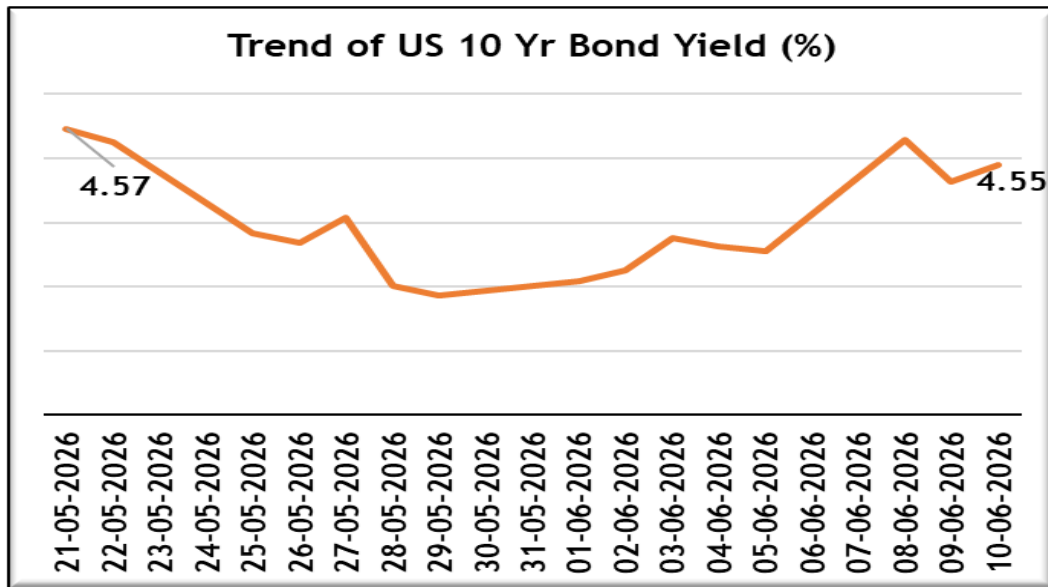


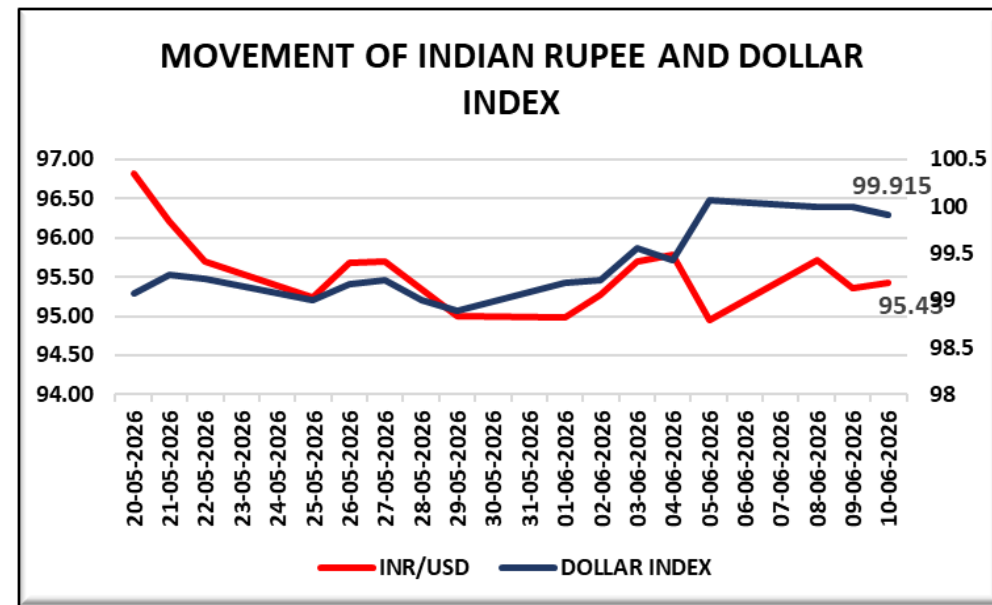
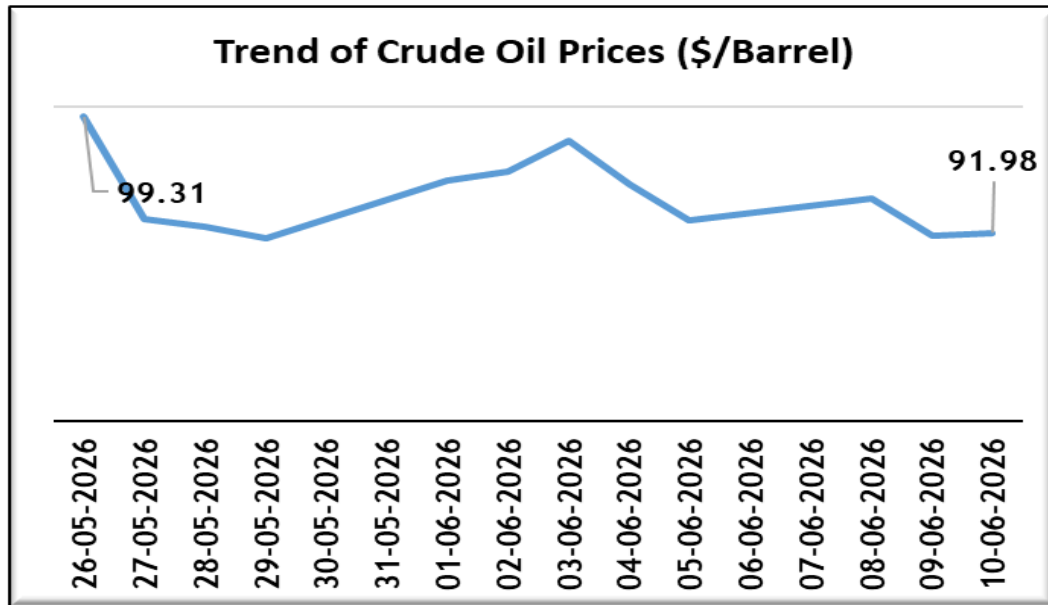
# BOND YIELD MOVEMENT

- ❑ **Last day (09th June):** Indian government bonds yield down as recent drop in crude oil prices that has elevated market confidence. This surge aligns with the central bank's efforts to stimulate foreign investment, with overseas investors snapping up \$800 million in Indian bonds.
- ❑ Today 10 yr benchmark bond yield is trading at 6.91%.

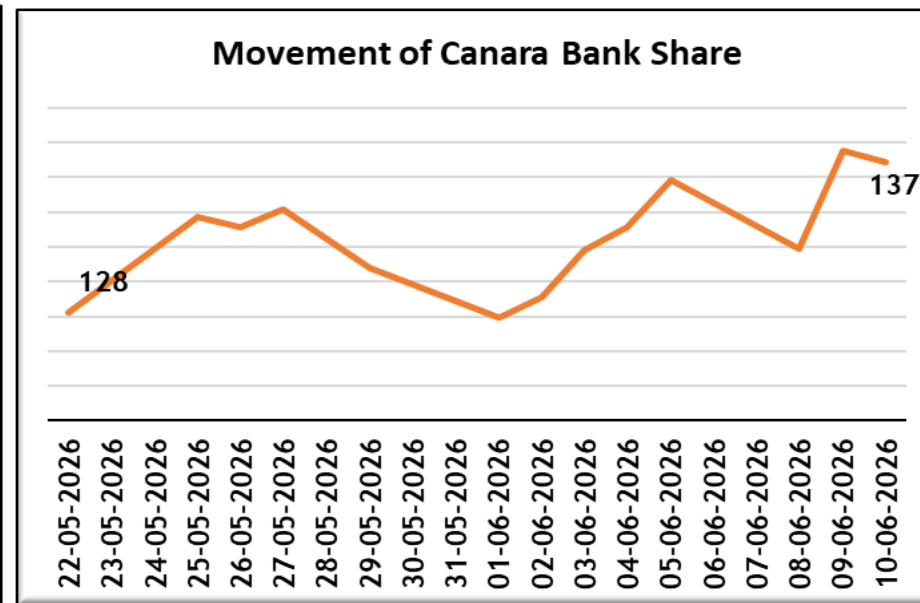
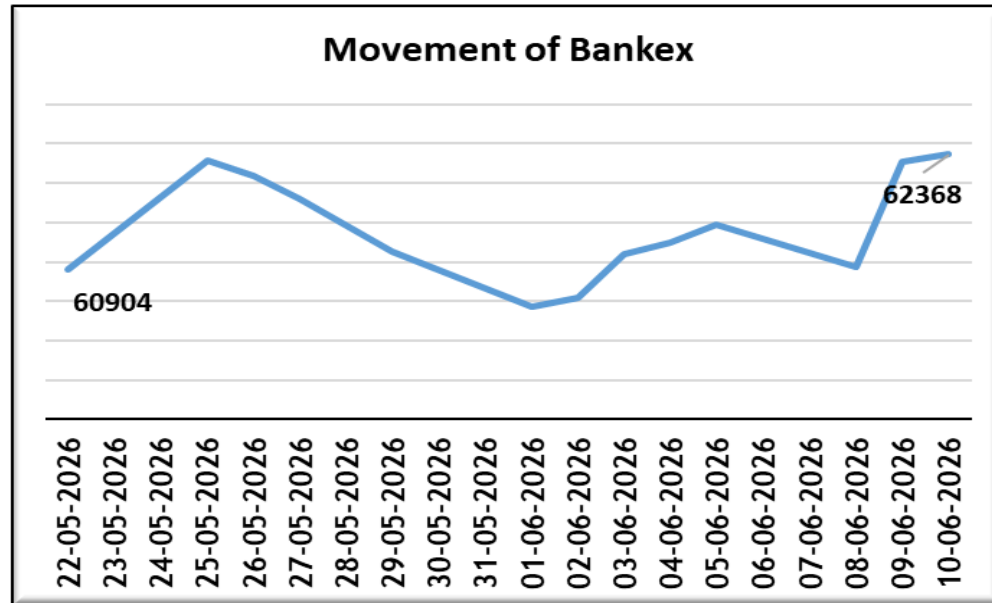


- ❑ Today Gold per Troy Ounce (USD)- 4184.97
- ❑ Today Silver per Troy Ounce (USD)- 64.15

- ❑ **Last day (09th June) :** The Indian rupee appreciated against the dollar driven by a weaker greenback and declining crude oil prices amid hopes of easing geopolitical tensions. Additionally, the resumption of inflows into the debt market, following recent RBI measures, provided further support.
- ❑ Today rupee is trading at **95.43\$**.



- Depreciation bias for INR expected and INR outlook depends on
  - ❑ US rates and dollar Index, India's GDP outlook, RBI intervention, Year end dollar demand by importers



- ❑ **Last day (09th June):** Indian equity market closed positive after the RBI implemented operational guidelines for its forex swap facilities. The measures allow banks to raise foreign currency deposits at a lower cost while providing regulatory exemptions on CRR and SLR for eligible FCNR(B) deposits. Additionally, Iran and Israel temporarily paused missile and drone attacks after efforts led by Donald Trump. Although both countries warned of possible retaliation if the ceasefire breaks down.
- ❑ Bankex closed at 62,265 Canara Bank closed at 137.51.
- ❑ Today Bankex is trading at 62,368 and Canara Bank share is trading at 136.86.