

ENGAGEMENT OF INDUSTRY SPECIFIC DOMAIN EXPERTS/SECTOR SPECIFIC ADVISORS

Engagement of Domain Experts/ Sector Specific Advisors

Applications are invited from competent professionals for engagement as Domain expert/ Sector Specific Advisors for the following sectors:

Application Code	Sectors
1	Roads
2	Ports
3	Metro/Rail
4	Airport
5	Multimodal Transport Hub
6	Wind energy
7	Hydro/Pump Hydro
8	Solar energy
9	Thermal
10	Nuclear
11	Oil and Gas
12	Mining coal
13	Waste Management
14	Fertilizers
15	Pharmaceuticals
16	Metals
17	Steels
18	Cement
19	Hospitals/Medical
20	Electric Vehicle
21	Green Hydrogen
22	Electronic/Semi conductors
23	Battery
24	Solar Cell Manufacturing
25	Telecom
26	Smart Meter and data centres

Scope of work for the industry specific Domain expert/Sector Specific Advisors:

- Advising the Bank on the technical aspects/viability/adequacy/various assumptions of individual projects handled by the Bank for finance.
- Quarterly reports as per bank's format within 15 days of completion of each quarter.
- Attending meetings with Bank officials/developers / consultants for discussing project related technical issues for and on behalf of the Bank.
- Advising the Bank on the impact of variations in the technical specifications of the project economics.
- Advising Bank on industry forecast for medium term.
- Advising the Bank on Sector specific issues/emerging trends, risks, mitigations etc.as and when required.
- Advising the Bank on compliance on regulatory requirements and relevant legal aspects.
- Providing independent opinion on specific technical or financial aspects of the project.
- The domain expert/sector specific advisor, wherever required by the bank, shall be called to attend committee meetings.
- Periodical knowledge sharing with Bank Officials, as required, through presentations, meetings, discussions.
- Visits to Sites as per the Bank requirement/ consideration.
- Any other Project specific or Sector specific expert inputs required by the Bank.

- Views of Domain expert/sector specific advisors/ Sector Specific Advisors shall be advisory in nature and may be utilised by the bank during the credit appraisal.

Coverage:

Projects with project cost of Rs.250 Crore & above. Further in case of project cost up-to Rs 250 Crore where intricacies/project uniqueness/Technical Complexity are involved on a case-to-case basis.

Educational Qualification and Experience:

a. Individuals:

PhD/ M.Tech/B.Tech from IITs/IIMs, IISc, Indian School of Mines, or other reputed Institutions or equivalent in the field of service offered.

Individual should have minimum Industry/domain experience of 10 years and should have held senior positions like Managing Director, Executive Director, Director (Technical/Projects), Member (Technical) / Chief Engineer, Director / Head, Chief Technology Officer or Deputy Technology Officer, Chief/ Senior Scientist with technical background etc. and have undertaken assignment as Domain expert/sector specific advisors/Sector specific advisors in minimum of 2 projects with project cost above Rs.500 Crores or 5 projects with project cost above Rs.250 Crores in the specified sectors.

b. Other than Individuals:

Firms should have at least two whole time Key Managerial Person having educational qualification and experience similar to individuals described above and should have held the position for preceding two financial years.

Specialist staff with requisite qualification to be on the rolls of employment or available on retention basis, with the applicant. Such specialist staff may include senior retired engineers/professors.

Reputed Private Organizations/Government/Semi-Government bodies/PSUs/PSEs or Individuals are eligible.

c. Other Conditions:

- Experts in the particular Industry possessing the above-mentioned qualification only need to apply.
- Individuals/Firms who have proven credentials based on the experience / assignments already handled. In case of individuals, Age shall not be more than 65 years at the time of application.
- Expertise in the area of proposed empanelment shall be the main criteria. Preference shall be given to those who have rich experience in the related project activity.
- Fully up-to-date with current domain developments and shall possess hands on experience in any or all of the following:
 - Preparing project feasibility studies
 - Execution and implementation of projects
 - Plant operations and also have extensive experience in other aspects including evaluation of technologies, project contracts, commercials, dealing with various government and other agencies, relating to the sectors specified.
- Domain expert/Sector Specific Advisors need to furnish relevant proof of Experience, wherever applicable.

- d. Retired Senior Officials/Advisors engaged by Government/Semi-Government bodies/PSUs/PSEs (NHAI, CPRI, BHEL, DRDO, NTPC, DRDL, PFC, REC, NABFiD, IIFCL, ONGC, IOCL, HPCL, etc.)/ Big Four Consulting Firms etc. and Domain expert / Sector Specific Advisors in panel of SBI, Top four PSBs & PVBs may also be empanelled.
- e. Officials/faculty members of autonomous bodies/ institutions of Central/State government may also be considered for Advisory roles subject to fulfilment of educational qualifications as stated in point (a) above and obtention of no objection certificate from their employer to provide the advisory services.

Remuneration:

- a) Retention fees: Rs. 2 lakhs per year (exclusive of GST)
- b) Rs. 1 lakh (exclusive of GST) per assignment (if assigned).

Payment of retention fee shall be on a quarterly basis (at the end of quarter) on submission of quarterly Industry outlook reports by the Domain Expert/Sector Specific Advisors.

Reasonable OPE expenses shall be reimbursed to the advisor in addition to the fee payable.

Applicable TDS shall be deducted at source.

Term of Engagement-

Engagement shall be for a period of 3 years subject to Annual review. Bank shall have the discretion to renew the empanelment for subsequent blocks of 3 years subject to satisfactory eligibility criteria and annual performance review.

Bank shall reserve the right for termination of empanelment at any time if the performance of the advisor is found to be unsatisfactory.

How to apply

Application in prescribed format duly signed, along with self-attested copy of all credentials should be sent to relevant Circle Office as provided in Annexure I, superscribed on the envelope as "APPLICATION FOR EMPANELMENT OF DOMAIN EXPERTS/SECTOR SPECIFIC ADVISORS FOR _____ SECTOR".

Selection Procedure:

Selection process will be solely at the discretion of the Bank.

The applications should be prepared strictly in the format provided on A4 size paper and sent along with the following supporting documents. The Application form can be downloaded from the Bank's website www.canarabank.com.

1. **Education related** – Copies of degree.
2. **Professional Qualifications** – Copies of all related certificates.
3. **Work Experience related** – Copies of relieving certificates for all the jobs mentioned in the application form.
4. **Professional Engagement related** – Copies of relevant certificates References –
5. **Membership Certificate**- Copies of membership in relevant associations.

Address for submitting the application:

Application Completed in all aspects along with self-attested copy of credentials to be sent to the nearest Circle Office Address as per **Annexure I**.

General Guidelines:

- The empanelment shall be valid as per extant guidelines, unless otherwise revoked. Bank reserves the right to cancel empanelment at any time without assigning any reason. Expert's approval will automatically cease if any adverse feature is noticed or reported by our bank branches/ Offices without assigning any reasons, whatsoever.
- The person entity should not be blacklisted by any Bank(s)/FI(s)/IBA/ICSI/ or Government.
- Any implications of wrong doing from the part of domain expert/Sector specific advisor empaneled with the Bank shall be reported to IBA for wider circulation. The errant domain expert/sector specific advisors shall be dealt with in accordance with the provisions to deal with erring TPES (Third Party Entities).
- Sufficient disclosure about the association of the Domain expert/sector specific advisor with the borrower in any capacity, if any, should be made and there should not be any conflict of interest.
- The domain expert/sector specific advisor shall exercise reasonable skill, care and diligence in the reports and the lenders shall be entitled to rely on the exercise of the domain expert's/sector specific advisor's reasonable skill and care in respect of those matters relating to the Project work or arisen out of carrying out such work. The domain expert/sector specific advisor will, in consultation with the Lenders, seek to coordinate ongoing duties with the technical, legal and other advisers, as and when required. The Liability of the domain expert/sector specific advisor shall be governed by the condition of appointment as domain expert/sector specific advisor as per the nature of work assigned.

Annexure I

AGRA CANARA BANK, CIRCLE OFFICE, 12A/CC-1, RAJENDRA CENTRE, AWAS VIKAS COLONY / SIKANDRA, AGRA - 282007	KOLKATA CANARA BANK, CIRCLE OFFICE KOLKATA, 21 CAMAC STREET, BELLS HOUSE, KOLKATA - 700016
AHMEDABAD CANARA BANK, CIRCLE OFFICE AHMEDABAD 7TH FLOOR, GIFT ONE TOWER , GIFT CITY , GANDHINAGAR - 382 355	LUCKNOW CANARA BANK, CIRCLE OFFICE LUCKNOW, VIPIN KHAND,GOMTI NAGAR, LUCKNOW- 226010
BANGALORE CANARA BANK, CIRCLE OFFICE BANGALORE , #86, SPENCER TOWER, M.G ROAD, BENGALURU - 560 001,	MADURAI CANARA BANK, CIRCLE OFFICE MADURAI, ST. MARY'S CAMPUS, EAST VELI STREET, MADURAI - 625 001
BHOPAL CANARA BANK, CIRCLE OFFICE BHOPAL, PLOT NO. 4, PSP AREA, NEAR AIIMS, SAKET-NAGAR BHOPAL - 462026	MANGALORE CANARA BANK, CIRCLE OFFICE MANGALORE, BALMATTIA ROAD, MANGALURU – 575001
BHUBANESWAR CANARA BANK, CIRCLE OFFICE BHUBANESWAR, PLOT NO 1556(P), 1561(P), JAGAMARA, KHANDAGIRI, BHUBANESWAR -751030 ,	MANIPAL CANARA BANK, CIRCLE OFFICE BUILDING, DOOR NO. 16 -355, P. B. NO.-1 ,MANIPAL, ESHWAR NAGAR, MANIPAL -576104
CHANDIGARH CANARA BANK, CIRCLE OFFICE CHANDIGARH - ADD: PLOT NO. 1, SECTOR 34-A , CHANDIGARH - 160022	MUMBAI CANARA BANK, CIRCLE OFFICE MUMBAI, DP CODE - 7775 C 14, G BLOCK BANDRA EAST, MUMBAI , MAHARASHTRA ,PIN - 400051
CHENNAI CANARA BANK, CHENNAI CIRCLE OFFICE NO: 524, ANNA SALAI, TEYNAMPET, CHENNAI-600018	PATNA CANARA BANK, CIRCLE OFFICE PATNA, LUV-KUSH TOWER, EXHIBITION ROAD, PATNA - 800001
DELHI	PUNE

CANARA BANK, CIRCLE OFFICE DELHI, DP Code - 7400 38 ANSAL TOWER NEHRU PLACE NEW DELHI 110019	CANARA BANK BUILDING, CIRCLE OFFICE, FP 790 (PART), NEAR MANGALA THEATRE, SHIVAJI ROAD, SHIVAJI NAGAR, PUNE-411 005
GUWAHATI CANARA BANK, CIRCLE OFFICE GUWAHATI, 1st FLOOR, DEE BEE GRANDE, 6 MILE, PANJABARI ROAD, GUWAHATI- 781022, ASSAM	RANCHI CANARA BANK, CIRCLE OFFICE RANCHI, KAUSHALYA CHAMBER PP COMPOUND MAIN ROAD ROAD RANCHI JHARKHAND 834001
HYDERABAD CANARA BANK, CIRCLE OFFICE HYDERABAD, D NO 10-3- 163 & 10-3-163/A, PLOT NO 85, BESIDE RAIL NILAYAM, S D ROAD SECUNDERABAD - 500026	TRIVANDRUM CANARA BANK, THIRUVANANTHAPURAM CIRCLE, 26/173, TC 26/173(I), M.G.ROAD, SPENCER JUNCTION, PIN CODE - 695001
HUBBALLI CANARA BANK, CIRCLE OFFICE HUBBALLI, 2nd FLOOR, CENTRUM BUILDING, GOKUL ROAD, HUBBALLI - 580030	TIRUPATI CANARA BANK, CIRCLE OFFICE TIRUPATHI, 3RD FLOOR,KVC ARCADE, 13-11,VANINAGAR,R C ROAD,AVILALA, TIRUPATI – 517 501
JAIPUR CANARA BANK, CIRCLE OFFICE JAIPUR, ORBIT MALL, NEAR CIVIL LINES METRO STATION, AJMER ROAD, JAIPUR- 302006, RAJASTHAN.	VIJAYAWADA CANARA BANK, CIRCLE OFFICE VIJAYAWADA, 54-15-4B, LAKSHMI AVENUE, 1st & 2nd FLOOR, SRINIVASA NAGAR BANK COLONY, VIJAYAWADA– 520 008
KARNAL CANARA BANK, CIRCLE OFFICE KARNAL, BAY SITE 17, 18, SECTOR- 12, KARNAL, PIN CODE-132001	KOZHIKODE CANARA BANK, KOZHIKODE CIRCLE OFFICE, OPP. WESTWAY HOTEL, WEST NADAKKAVU, KANNUR ROAD, KOZHIKODE 673011
DEHRADUN CIRCLE OFFICE DEHRADUN, PLOT NO 38,2&3RD FLOOR,IT PARK,SAHASTRADHARA ROAD, PIN-248013	RAIPUR CIRCLE OFFICE, RAIPUR (9261) PLOT 45, SECTOR 24, ATAL NAGAR, NAVA RAIPUR, PIN-492101