



Ref: SD:463/464/11/12:2025-26

29.01.2026

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| The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code: 532483 | The Vice President Listing Department National Stock Exchange of India Ltd Exchange Plaza Bandra-Kurla Complex, Bandra [E] Mumbai - 400 051 Scrip Code: CANBK |
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Sub: Disclosure of Security Cover Certificate for the Quarter ended December 31, 2025

In compliance with Regulation 54 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we enclose herewith the Security Cover Certificate for the Quarter ended December 31, 2025, as submitted by M/s K Venkatachalam Aiyer & Co., one of the Statutory Central Auditors of the Bank.

This is for your information and records.

Yours faithfully,

Santosh Kumar Barik
Company Secretary

To
The Debenture Trustees / Stock Exchanges

Certificate of Security Cover for the quarter ended 31ST December 2025 for Listed Unsecured Non-Convertible Securities and compliance status of Covenants

Ref: Regulation 54(2) read with regulation 56 (1) (d) of SEBI (LODR) Regulation, 2015 (as amended from time to time) and SEBI Circular SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024

Based on examination of books of accounts and other relevant records/documents of Canara Bank, we hereby certify that

- a) The Bank has vide its Board Resolutions of various dates, offer document and under various Debenture Trust Deeds, issued the following listed Non-Convertible Unsecured Debt Securities:

Rs. In Crore

| Sl No. | ISIN NO. | Facility | Nature of Charge | Sanctioned Amount | Outstanding As on 31-12-2025 | Cover Required | Assets Required |
|--------------------|--------------|---------------------------------------|------------------|-------------------|------------------------------|----------------|-----------------|
| 1 | INE476A08043 | BASEL III TIER II SERIES II - 2015-16 | Unsecured | 900.00 | 900.00 | Nil | Nil |
| 2 | INE476A08118 | BASEL III AT I S-IV FY 2020-21 | Unsecured | 120.00 | 120.00 | Nil | Nil |
| 3 | INE476A08159 | BASEL III AT I 2021-22 SR III | Unsecured | 1,000.00 | 1,000.00 | Nil | Nil |
| 4 | INE476A08050 | BASEL III TIER II 2016-17 | Unsecured | 3,000.00 | 3,000.00 | Nil | Nil |
| 5 | INE476A08167 | BASEL III AT I 2022-23 Series I | Unsecured | 2,000.00 | 2,000.00 | Nil | Nil |
| 6 | INE476A08175 | BASEL III TIER II S-1 | Unsecured | 2,000.00 | 2,000.00 | Nil | Nil |
| 7 | INE476A08183 | BASEL III TIER I S-II | Unsecured | 2,000.00 | 2,000.00 | Nil | Nil |
| 8 | INE476A08126 | BASEL III AT I 2021 S1 | Unsecured | 1,500.00 | 1,500.00 | Nil | Nil |
| 9 | INE476A08134 | BASEL III AT I 2021-22 SR II | Unsecured | 1,500.00 | 1,500.00 | Nil | Nil |
| 10 | INE476A08142 | BASEL III TIER II S 1 | Unsecured | 2,500.00 | 2,500.00 | Nil | Nil |
| 11 | INE476A08191 | LTB 2023 - 1 | Unsecured | 5,000.00 | 5,000.00 | Nil | Nil |
| 12 | INE476A08209 | LTB 2023 - 2 | Unsecured | 5,000.00 | 5,000.00 | Nil | Nil |
| 13 | INE476A08217 | BASEL III AT I 2023-24 Series I | Unsecured | 1,403.00 | 1,403.00 | Nil | Nil |
| 14 | INE476A08225 | BASEL III AT I 2023-24 Series II | Unsecured | 2,000.00 | 2,000.00 | Nil | Nil |
| 15 | INE476A08233 | CB LTB 2034 | Unsecured | 10,000.00 | 10,000.00 | Nil | Nil |
| 16 | INE476A08241 | BASEL III AT I 2024-25 Series I | Unsecured | 3,000.00 | 3,000.00 | Nil | Nil |
| 17 | INE476A08258 | BASEL III TIER II 2024-25 Series I | Unsecured | 4,000.00 | 4,000.00 | Nil | Nil |
| 18 | INE476A08258 | BASEL III AT I 2025-26 Series I | Unsecured | 3,500.00 | 3,500.00 | Nil | Nil |
| GRAND TOTAL | | | | 50,423.00 | 50,423.00 | | |

Internal



Confidential

Security cover for listed unsecured non-convertible securities

The bank has issued unsecured non-convertible securities and hence the requirement of providing the particulars of the security and security coverage against interest and principal amount is not applicable.

(As per clarification received from NSE, entities having only unsecured debts securities are required to submit a "NIL" report in prescribed format with reference to SEBI Circular No: SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024.)

And the said NIL report is given in Annexure – I

b) Compliance of all the covenants / terms of the issue in respect of listed non-convertible debt securities Information under SEBI (LISTING OBLIGATION & DISCLOSURE REQUIREMENTS) Regulation, 2015 in terms of the provision of regulation 56(1)(d) as amended from time to time

Based on the examination of the books of accounts, other relevant records/documents relating to compliances made by the bank received from the management, we hereby certify that the bank has complied with all the covenants of the above-mentioned listed unsecured non-convertible debt securities as on 31.12.2025.

For K VENKATACHALAM AIYER & CO.

Chartered Accountants

F.R. No. – 004610S



M SIVAKUMAR

PARTNER

M. No. – 023844

UDIN: 26023844AMBYIO2325



Place: BENGALURU

Date: 29.01.2026

ANNEXURE I

| Particulars | Description of asset for which this certificate relate | Exclusive Charge | Exclusive Charge | Pari- Passu Charge | Pari Passu Charge | Pari- Passu Charge | Assets not offered as Security | Elimination (amount in negative) | (Total C to H) | Related to only those items covered by this certificate | | | | | Unsecured Bonds |
|--------------------|--|--|--------------------|--|---|--|--------------------------------|-----------------------------------|----------------|---|--|--|--|------------------------|-----------------|
| | | Debt for which this certificate being issued | Other Secured Debt | Debt for which this certificate being issued | Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt) | Other assets on which there is pari-Passu charge (excluding items covered) | | | | Market Value for Assets charged on Exclusive basis | Carrying value /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Market Value for Pari passu charge Assets ⁱⁱⁱ | Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Total Value(=K+L+M+ N) | |
| | | | | | With pari-passu charge) | In column F) | | | | | | | Relating to Column F | | |
| | | Book Value | Book Value | Yes/ No | Book Value | Book Value | | | | | | | | | |
| ASSETS | | | | | | | | | | | | | | | |
| | Property, Plant and Equipment | | | | | | | | | | | | | | |
| | Capital Work-in- Progress | | | | | | | | | | | | | | |
| | Right of Use Assets | | | | NIL | | | | | | | | | | |
| | Goodwill | | | | | | | | | | | | | | |
| | Intangible Assets | | | | | | | | | | | | | | |
| | Intangible Assets under Development | | | | | | | | | | | | | | |
| | Investments | | | | | | | | | | | | | | |
| | Loans | | | | | | | | | | | | | | |
| | Inventories | | | | | | | | | | | | | | |
| | Trade Receivable s | | | | | | | | | | | | | | |
| | Cash and Cash Equivalents | | | | | | | | | | | | | | |
| | Bank Balances other than Cash and Cash Equivalents | | | | | | | | | | | | | | |
| | Others | | | | | | | | | | | | | | |
| | Total | | | | | | | | | | | | | | |
| LIABILITIES | | | | | | | | | | | | | | | |
| | Debt securities to which this certificate pertains | | | | NIL | | | | | | | | | | |

Please refer Annexure I for Calculation of Security Cover ratio for Unsecured Bonds



