

# Wrapping Up the Week..... (06.04.2026 - 10.04.2026)

## Market Movers

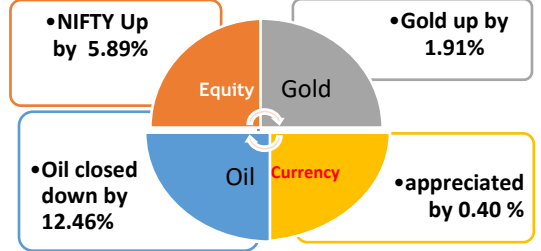
### Highs & Lows of Key Market Indicators

Indicators	High*	Low*	Average
USD/INR	93.06	92.58	92.81
India 10 Yr G-Sec Yield	7.05	6.90	6.97
US 10Yr Govt Bond	4.34	4.26	4.30
Crude Brent) \$/BL	109.52	95.93	100.39
Canara Bank	140.15	129.51	135.45
Gold per Troy ounce (USD)	4766.12	4649.31	4719.8
Silver per Troy ounce (USD)	75.58	72.77	74.14

\*Domestic indicators are based on closing figures, while global market data for the current day reflect prevailing levels as at 5:30 PM

### Movement Over Previous Week

(On the basis of closing figure)



## News that Made News

### Global

- The US economy added 178K jobs in March 2026, the most since December 2024, following a revised decline of 133K in February, when a strike in the healthcare sector weighed on employment.
- China's producer prices rose 0.5% year-on-year in March 2026, beating expectations of a 0.4% gain and reversing a 0.9% decline in February. This marked the first increase since September 2022.
- The FAO Food Price Index increased for a 2nd straight month to 128.5 points in March 2026, the highest since September. Prices across all commodity groups rose responses to higher energy prices linked to the conflict in the Middle East.

### Domestic

- The Ministry of Statistics and Programme Implementation (MoSPI) has released draft uniform guidelines to standardize the compilation of Gross State Domestic Product (GSDP/GSVA) and District Domestic Product (DDP) estimates across all states and union territories.
- Foreign Secretary launched the India-US Trade Facilitation Portal. This initiative aims to significantly increase bilateral trade, with both nations targeting \$500 billion.
- Coal Ministry introduces insurances surety bonds as alternative to bank guarantees which will provide financial security equivalent to Bank Guarantees, while significantly reducing the credit exposure and liquidity constraint.

### Banking

- As of 27th March, Pradhan Mantri Mudra Yojana has disbursed loans worth ₹40.07 lakh crore with over 57 crore accounts. Besides, 12 crores+ accounts belong to new entrepreneurs.
- Indian SCBs' gross NPAs ratio declined to 2% in Dec 2025 as compared to 2.5% in Dec 2024. NPAs in retail loans eased to 1%, services eased to 1.7%, industry eased to 1.8% and agriculture eased to 5.7% in December 2025.
- RBI has decided to introduce Benchmark Issuance Strategy (BIS) for market borrowings, on a pilot basis, for nine States based on their concurrence, starting FY27.

## Macro Scenario

Bank of Baroda has introduced bob SAMVAD, an AI-driven platform. This new system allows customers and bank staff to communicate in their preferred languages.

### Peer's Signals Sensed

### Policy Moves

#### RBI

RBI has prepared its Medium-term Strategy Framework Utkarsh 2029 for the period April 2026 to March 2029. The framework encompasses six strategy pillars: Robust Regulations;

Customer Centricity and Inclusive Finance; Competitive Markets; Effective Technology; Future-ready Organisation & Global India.

#### GOVT

The government approved a Rs 41,534 crore subsidy for Phosphatic and Potassic (P&K) fertilizers for the upcoming 2025-26 kharif season, up by 12 per cent from the year-ago period..

### Event /News of the Week:

RBI MPC Maintains Status Quo

- RBI kept the Repo rate unchanged at 5.25% maintaining current borrowing costs in the economy.
- The MPC retained its neutral policy stance, signaling flexibility for future action based on data.
- The decision reflects RBI's cautious approach amid persistent inflationary and geopolitical risks.
- Upside risks to inflation remain from volatile food prices, crude oil, and global commodity movement.
- India's growth outlook remains resilient, allowing RBI to prioritize macroeconomic stability alongside growth.